

Blackjack Tax Services, LLC

Schedule of Fees

Business Services

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|--|--------------------|
| Formation of Business Entity | \$500 + state fees |
| <ul style="list-style-type: none">• Articles of Incorporation• GET License (if applicable)• Employer Identification Number (EIN) | |
| Dissolution of Business Entity | \$75 + state fees |
| Beneficial Ownership Information Report | \$250 |
| Annual Reports | \$50 + state fees |
| Registered Agent services | \$100/yr |

Payroll Services

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|---|--|
| Live Payroll | |
| <ul style="list-style-type: none">• Calculation and withholding of:<ul style="list-style-type: none">○ Federal/State Income Taxes○ Social Security Taxes○ Medicare Taxes○ Federal Unemployment (FUTA)○ State Unemployment (UI/SUTA)• Periodic EFTPS Deposits/Payments• Filing of Form 941 per quarter• Filing of Form HW-14 per quarter• Filing of FUTA/SUTA/UI• Filing of Forms W-2 and/or 1099-NEC | <p>Base Costs (billed quarterly):</p> <ul style="list-style-type: none">• \$300-\$500 initial setup fee• \$100/period, plus• \$5/employee/period <p>Additional Costs:</p> <ul style="list-style-type: none">• \$50/Periodic Federal Return• \$25/Periodic State Return• \$25/Unemployment Return• \$5 per W-2 or 1099-NEC Filed |

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|---|--|
| After-the-Fact Payroll – S Corporation (Single Shareholder-Employee) | \$300 initial setup fee + \$150/quarter |
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General Excise Taxes (GET)

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|---|--------------|
| Form G-45 Periodic Return | \$50 |
| Form G-49 Annual Reconciliation | \$150 |
| <ul style="list-style-type: none">• Schedule GE• Form G-75 | \$50 \$50 |

Individual Tax Preparation

| | |
|----------------------------|-------------|
| Form 1040 | \$150 |
| • Schedules 1 - 3 | \$25 |
| • Schedule A | \$75 |
| • Schedule B | \$25 |
| • Schedule C | \$200 |
| • Schedule D | \$100 |
| • Schedule E | \$150 |
| • Schedule F | \$200 |
| • Schedule EIC | -\$100 |
| • Schedule SE | \$25 |
| | |
| Form 4868 Filing Extension | \$50 |
| | |
| Form 1040-X | \$100 |
| | |
| State Income Tax Return | \$100/state |

Business Tax Preparation

| | |
|----------------------------|---------|
| Form 1065 | \$750 |
| Form 1120 | \$1,000 |
| Form 1120-S | \$1,000 |
| Form 706 | \$4,500 |
| Form 709 | \$750 |
| Form 990 | \$650 |
| Form 1041 | \$600 |
| | |
| Form 7004 Filing Extension | \$100 |
| | |
| Schedule K-1 | \$75/ea |

Other Services

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|---------------------|----------|
| Standard Hourly Fee | \$150/hr |
| Rush Fee | +10% |

Representation Fees

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|---------------------------------|--------------------|
| Individual Audit Representation | \$2,500 - \$5,000 |
| Business Audit Representation | \$5,000 - \$10,000 |

HARPTA Services

- **\$750.** Tenancy in Severalty or Tenancy by the Entirety AND property never rented.
- **\$1,000.** Tenancy in Common OR Joint Tenancy OR property used as a rental

Includes filing of Form N-288B and Form N-103.

Form N-288C included at no additional cost if application is unsuccessful.

May be billed through escrow. Fee waived if property does not close.

Tax-Advantaged Accounts Services

Coming Soon

Discounts

Bundled Discount. If we do your (1) Business taxes, (2) Payroll taxes, and (3) Individual taxes in the same tax year, then you receive 10% off your Individual taxes after any prior discounts have been applied.

Blackjack Discount. Up to 21% depending on client's winning hand. See terms for specifics.

*Hawaii GET taxes (4.712%) added to all invoices.

**All prices for forms quoted are *officially* per each instance of such form.

***Client may be referred to a qualified practitioner if requested service falls outside the scope of an Enrolled Agent's license (i.e., drafting of corporate bylaws requires a license to practice law).

Appendix A to the Schedule of Fees

| | | |
|--------------|---|----------|
| | Qualified Loan Limit Worksheet | \$75 |
| Form 1045 | Application for Tentative Refund | \$250 |
| Form 1116 | Foreign Tax Credit | \$50 |
| Form 1125-A | Cost of Goods Sold | \$25 |
| Form 1125-E | Compensation of Officers | \$100 |
| Form 114 | Report of Foreign Bank and Financial Accounts (FBAR) | \$250 |
| Form 1140-NR | U.S. Nonresident Alien Income Tax Return | \$150 |
| Form 114a | Record of Authorization to Electronically File FBARs | \$5 |
| Form 2210 | Underpayment of Estimated Tax by Individuals, Estates, and Trusts | \$50-100 |
| Form 2441 | Child and Dependent Care Expenses | \$30 |
| Form 2553 | Election by a Small Business Corporation | \$200 |
| Form 2555 | Foreign Earned Income | \$150 |
| Form 2848 | Power of Attorney and Declaration of Representative | \$0 |
| Form 3520 | Annual Return to Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts | \$550 |
| Form 3903 | Moving Expenses | \$10 |
| Form 4562 | Depreciation and Amortization (Including Information on Listed Property) | \$50 |
| Form 4797 | Sales of Business Property | \$50 |
| Form 4952 | Investment Interest Expense Deduction | \$20 |
| Form 5329 | Additional Taxes on Qualified Plans (including IRSa) and Other Tax-Favored Accounts | \$50 |
| Form 5471 | Information Return of U.S. Persons With Respect to Certain Foreign Corporations | \$375 |
| Form 5695 | Residential Energy Credits | \$45 |
| Form 6251 | Alternative Minimum Tax - Individuals | \$200 |
| Form 62652 | Installment Sale Income | \$75 |
| Form 6781 | Gains and Losses from Section 1256 Contracts and Straddles | \$55 |
| Form 8275 | Disclosure Statement | \$25 |
| Form 8275-R | Regulation Disclosure Statement | \$35 |
| Form 8283 | Noncash Charitable Contributions | \$50-100 |
| Form 843 | Claim for Refund and Request for Abatement | \$35 |
| Form 8453 | U.S. Individual Income Tax Transmittal for an IRS e-file Return | \$25 |
| Form 8582 | Passive Activity Loss Limitations | \$60 |
| Form 8606 | Nondeductible IRAs | \$75 |
| Form 8801 | Credit for Prior Year Minimum Tax – Individuals, Estates, and Trusts | \$250 |
| Form 8815 | Exclusion of Interest from Series EE and I U.S. Savings Bonds Issued After 1989 | \$15 |
| Form 8821 | Tax Information Authorization | \$0 |
| Form 8824 | Like-Kind Exchanges | \$150 |

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|---------------------------|--|----------|
| Form 8829 | Expenses for Business Use of Your Home | \$45 |
| Form 8855 | Election to Treat a Qualified Revocable Trust as Part of an Estate | \$25 |
| Form 8863 | Education Credits (American Opportunity and Lifetime Learning Credits) | \$25 |
| Form 8867 | Paid Preparers Due Diligence Checklist | \$0 |
| Form 8879 | IRS e-file Signature Authorization | \$0 |
| Form 8880 | Credit for Qualified Retirement Savings Contributions | \$10 |
| Form 8889 | Health Savings Accounts (HSAs) | \$15 |
| Form 8892 | Application for Automatic Extension of Time to File Form 709 and/or Payment of Gift/Generation-Skipping Transfer Tax | \$0 |
| Form 8938 | Statement of Specified Foreign Financial Assets | \$150 |
| Form 8948 | Preparer Explanation for Not Filing Electronically | \$0 |
| Form 8949 | Sales and Other Dispositions of Capital Assets | \$5 |
| Form 8959 | Additional Medicare Tax | \$50 |
| Form 8960 | Net Investment Income Tax Individuals, Estates, and Trusts | \$40 |
| Form 8962 | Premium Tax Credit | \$75 |
| Form 8995 | Qualified Business Income Deduction Simplified Computation | \$25 |
| Form 8995-A | Qualified Business Income Deduction | \$50-200 |
| Form 982 | Reduction of Tax Attributes Due to Discharge of Indebtedness (and Section 1082 Basis Adjustment) | \$75 |
| Schedule 8812 (Form 1040) | Credit for Qualifying Children and Other Dependents | \$10 |
| Schedule H (Form 1040) | Household Employment Taxes | \$100 |
| Schedule J (Form 1040) | Income Averaging for Farmers and Fishermen | \$75 |
| Schedule R (Form 1040) | Credit for the Elderly or Disabled | \$5 |

Effective Date 24 May 2024. All prices subject to change 30 calendar days after Effective Date (31 CFR § 10.30(b)(2)).

Prices for forms not listed in this document are at market rate and negotiable.